

Customer Concierge Training

Module: Odoo Basic Overview

Subject: Odoo Breadcrumbs

Trainer: Carla

Date of Training: 4/15/24

How To: locate and use Breadcrumbs

Breadcrumbs are found in a list of opportunities (if several are selected) and in the opportunity itself.

In an open opportunity, the arrows to the far right top, list the number of opps that are being viewed:

Example: 1/1



↻ 1/1 < >

On the top LEFT, it shows where the opps came from:

[Pipeline](#) / [60-1992870-1/A](#) / [Q187853](#)

If you wish to return to the Main menu, you can click PIPELine on the top left.

To go back to the front page of the Opp, click, the part number : ie. 60-1992870-1 .

If you have selected multiple opportunities, and wish to hop from one to the other, you can follow the breadcrumbs on the top left :

For example, if you choose to see all the opps from one customer, type in the Customer name, see the opps in the Sent Column, open the first

Sent

Verification

\$12,693

Astronics - Custom Control Concepts,
Selina Sebert

028-2146-01 / A **Repeat** 0/0

0/1

Quick Turn Unverified

\$ 2,699.90



Astronics - Custom Control Concepts,
Selina Sebert

028-2068-03 / - **Repeat w/ changes**

0/0 0/3

Unverified ECO Verification

\$ 1,394.94



Astronics - Custom Control Concepts,
Selina Sebert

028-2154-01 / - **Repeat** 0/0 0/1

Quick Turn Unverified

\$ 439.00



Astronics - Custom Control Concepts,
Selina Sebert

028-2146-02 / - **Repeat** 0/0 0/2

Quick Turn Unverified

\$ 3,199.96



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If you open the first opp, you can then navigate WITHIN the selected field without going back OUT to the Pipeline.

On the top of the first open opp, on the top left you can see the number of opps you have selected and click the arrows to go from opp to opp.

 Action ▾

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